



The Cadenza Society

Advancement Office

PO Box 63966

Philadelphia, PA 19147

215.320.2682 Fax 215.551.0483

Email amelia.schmertz@settlementmusic.org

Name(s) _____

Address _____

City _____

State _____

Zip _____

Preferred Phone _____

Email _____

I/we have remembered Settlement in my Will or Estate Plan and would like to become a member of The Cadenza Society.

Please list me/us in The Cadenza Society roster and other publications as:

I/we wish to remain anonymous.

I/we understand that I/we need not reveal the size of my/our gift to be recognized as a member(s) of The Cadenza Society. However, in order help the School with its long-term planning, I/we want you to know, in confidence, that the gift will be designated from (select one):

A Trust

My/our estate

A retirement account

An insurance policy

Other _____

My/our gift will be (select one) a percentage of my/our estate A specific amount

As of today _____ (date) the approximate size of my/our gift will be \$ _____

Comments: _____

I/we would like my/our planned gift to be directed toward:

Financial Aid

Endowment (for gifts of \$50,000 and more)

Capital/Building Maintenance

The best use of the School

Other _____

I/we understand that from time to time the Advancement Office may reach out to me to discuss the current status of my/our estate planning.

Signature(s): _____ Date: _____

The School has access to professionals in the field who could work with you and your advisors confidentially. Please contact the Advancement Office (215-320-2682 or amelia.schmertz@settlementmusic.org) for information.